

Make a Gift of Stock to New Futures!

Thank you for your considering a donation of stock to support New Futures!

Benefits of Donating Appreciated Stock:

By donating appreciated stock to New Futures, you may avoid paying capital gains tax on stock gains and deduct 100% of the fair market value of the contributed shares, if you itemize your charitable donations. It's a winning strategy for donating – what you would have paid in taxes may now be available as savings to you or additional funds for New Futures. (Please consult your tax advisor for details.)

Process for Donating Stock:

Please allow extra time to donate stock. Electronic transfers from your brokerage account are recorded on the day that New Futures **receives** your gift, not when you approve the transfer. Your stock donation must be received by December 31st to count as a deduction in the current year.

Before making a gift, please email New Futures staff to make us aware of your intention to give stock. If you skip this step, we will not know the stock transfer came from you.

- Michael Ludgardo: michael@newfuturesdc.org
- Elizabeth Ash: elizabeth@newfuturesdc.org

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Your broker will need the following information from New Futures to direct a gift of stock:

Account name: New Futures

Account number: Z48772225

Name of Institution: Fidelity Investments

Fidelity's DTC Number: 0226

If you have questions, please email elizabeth@newfuturesdc.org or call (202) 384-5854.

We are so grateful for your support of our Scholars and our mission to create educational opportunities that lead to rewarding careers!